

BSE Star MF Checklist

ALL DOCUMENT MUST BE SELF ATTESTED

(To be Filled by Client)

Instructions

- | | |
|-----------|---|
| 1) | Take Print Out Of Both The pages on One Sheet Only. [CKYC FORM] |
| 2) | Affix Photo On the Form. [CKYC FORM] |
| 3) | Signature is to be done in the box below the photo. [CKYC FORM ONLY] |
| 4) | Signature of each holder on the form marked [x] |
| 5) | Original Cancelled Cheque of first holder - (IF NAME IS NOT PRINTED ON CHEQUE KINDLY PROVIDE BANK STATEMENT) |
| 6) | 1 Copy of PAN Card (sign on Xerox) |
| 7) | 1 Copy of Address Proof [Aadhar Card only] (sign on Xerox) |
| 8) | Do not fill anything on the form. |

For any queries call Rohini / Megha at our office : Roongta Securities : 7045638471 / 2272 2207 / 2272 3963

Kindly provide the following details:

Father Name :	
Mother Name :	
Email :	
Mobile :	
Occupation :	
Annual Income :	
Place of Birth :	
Country of Tax Residence :	
Mode of Holding : [Single / Anyone or Survivor]	
Nominee Name : [if nominee is a minor guardian name]	
Relationship :	
Nominee Address :	
SIP DATE:	
SIP AMT. :	
Spoken with (OFFICE PURPOSE)	